

## Colorado Health Care Coverage Easy Enrollment Advisory Committee Meeting

Meeting #3 November 16, 2020







## Opening Remarks from the Easy Enrollment Advisory Committee Co-Chairs



## Roll Call and Introductions; Approval of prior meeting minutes

#### Co-Chairs:

- Monica VanBuskirk, Chief Policy and Relationships Officer, Connect for Health Colorado
- Amber Egbert, Legislative, Tax Business Rule, and Forms Coordinator, Taxation Division, Colorado Department of Revenue

#### **Members:**

- Colorado Department of Health Care Policy & Financing (HCPF) Representative:
   Marivel Klueckman, Eligibility Division Director
- Colorado Division of Insurance (DOI) Representative: Debra Judy, Deputy Commissioner of Policy Affairs
- Consumer Advocate Representative: Allison Neswood, Deputy Director of Strategic Priorities, Colorado Center on Law and Policy (CCLP)
- Small Employer Representative: Frances Coet, Partner, ATLAS CPAs & Advisors
- Insurer Representative: Jared Colturi, Operations Manager, Cigna
- Health Coverage Guide Representative: Tanya Trujillo-Martinez, Director of Community Health Development, North Colorado Health Alliance
- Insurance Producer Representative: Melanie Herrman, Seasons Insurance Agency
- Income Tax Preparer Representative: David Sullivan, Vice President, Stakeholder Relations, Intuit, Inc.
- Health Care Consumer Representative: Jeanine Draut, Owner, InPraxis Communications

  CONNECT

# How are we measuring success for the EE program?



### Success Criteria

When asked what C4HCO and DOR need to do well to decrease the number of uninsured individuals and maximize enrollment in this program, you said:

- Process must be user-friendly. Including simple language and minimal administrative burden
- Outreach should be targeted to areas of the state with higher uninsured rates
  - Communications to individuals who are newly eligible should describe what benefits could look like
- Tax preparers must be educated on EE so that they can speak to the program
- Marginalized communities' fears around immigration must be addressed

### **Proposed Metrics**

- Number of tax filers who check the box, received from DOR
  - Tax filers understand the instructions and benefits
  - No major discrepancies in check box behavior by geographic region
- Number of outreach attempts
- Number of effectuated enrollments
- Number of notices that direct filers to Health First Colorado



## Decision Point: Social Security Number



## Background and Uses

#### Background:

- Tax filers and spouses must have SSN or ITIN in order to file a Colorado return
- If a dependent lacks SSN or ITIN, separate schedule will show a blank field

#### C4HCO uses:

- Match against existing applications/ customer records
- Targeted outreach

#### NOTE:

- C4HCO and DOR are aware of the sensitivity in collecting data elements
- SSN is especially sensitive information and both organizations have privacy and security controls in place to handle and protect this sensitive information



## **Next Meeting**

- Next meeting scheduled for two weeks from today, Monday, November 30<sup>th</sup> from 3-5
  - Items include updates to instructions and final decision on data elements



## **Questions and Public Comment**



## Thank you!

